

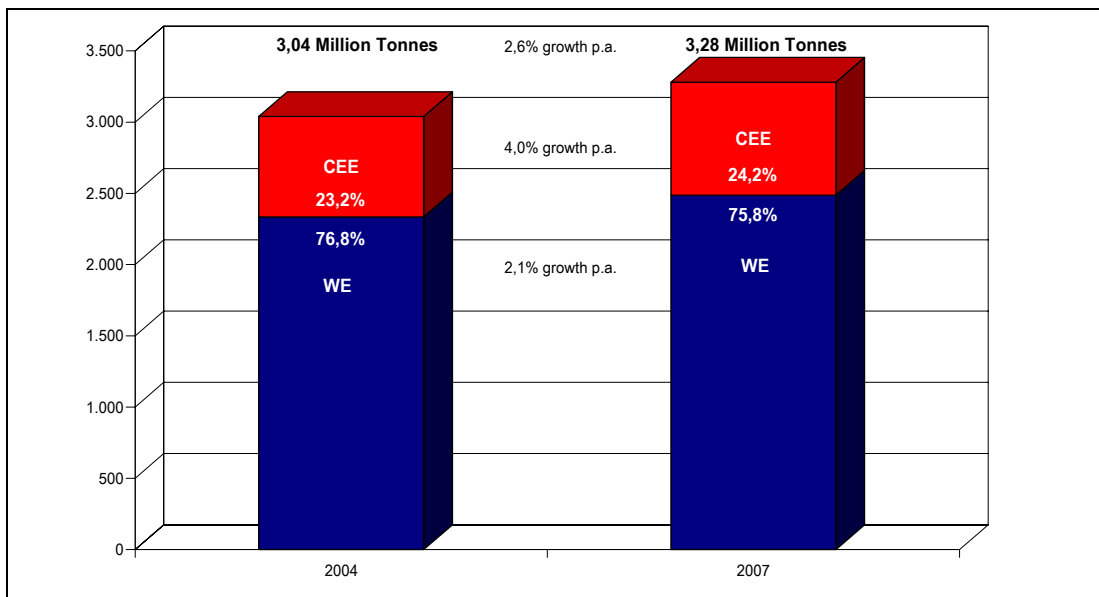
FEICA's Adhesive Demand Statistics Report

FEICA (Association of European Adhesives and Sealants Manufacturers) has commissioned CHEM Research to compile and publish statistics on the European adhesives market according to the FEICA definitions of market segments and product groups.

The geographic scope encompasses the 25 EU countries plus Switzerland, Russia and Turkey.

The statistics cover the period 2004-2007. The data are reported in terms of tonnage and value (Euro).

European Adhesives Demand (2004-2007) (Thousand Tonnes)



Geographic Markets

Western Europe

Austria
Belgium
Denmark
Finland
France
Germany
Great Britain
Italy
Luxembourg
Norway
Portugal
Spain
Sweden
Switzerland
The Netherlands
Other (Greece, Ireland, Malta)

Central and Eastern Europe

Czech+Slovak Rep.
Hungary
Poland
Russia
Turkey
Other (Albania, Baltic States -
Estonia, Latvia, Lithuania -,
Belarus, Bosnia-Herzegovina,
Bulgaria, Croatia, Macedonia,
Moldova, Romania, Serbia-
Montenegro, Slovenia, Ukraine)

Market Segments

Reference is made to FEICA's classification summarized below:

1. Paper, board and related products
2. Building, construction, civil engineering, craftsmen
3. Woodworking and joinery
4. Transportation
5. Footwear and leather
6. Consumer/DIY
7. Assembly operations

Products

Reference is made to FEICA's classification and detailed product definition summarized below by product groups:

1. Adhesives based on natural polymers
2. Polymer dispersion/Emulsion adhesives
3. Hot melt adhesives (incl. moisture-cure types)
4. Solvent based adhesive systems
5. Reactive adhesive systems
6. Adhesives based on water soluble systems
7. Other adhesives

Study Approach

Secondary Sources: The study takes into account statistics reported by the national statistics offices and the trade associations

Primary Sources: The analysis is based on market knowledge available from the industry (producers of adhesives and adhesive raw materials, equipment suppliers) and from CHEM Research.

Where to purchase the report?

The report may be ordered through:

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www.chem-research.com